



**Marshall & Ilsley Corporation**  
(NYSE: MI)

## 4th Quarter 2007 Supplemental Financial Information

The following unaudited financial information has been provided for the benefit of showing M&I's current versus historical results.

On November 1, 2007, the separation of Metavante Technologies, Inc. ("Metavante") from M&I was completed. For all periods presented, the financial condition and results of operations of Metavante have been de-consolidated from M&I's historical consolidated financial condition and results of operations and are reported as discontinued operations in the accompanying unaudited financial information. For income statement and earnings per share purposes, discontinued operations reflect the net income of Metavante, a tax-free gain associated with the separation recognized by M&I in the fourth quarter of 2007 and transaction related expenses recognized by M&I in each of the four quarters in the year ended December 31, 2007.

The assets and liabilities reported as discontinued operations will not directly reconcile to historical consolidated assets and liabilities reported by Metavante. The amounts shown as assets or liabilities of discontinued operations include the adjustments for intercompany cash and deposits, receivables and payables, intercompany debt and reclassifications that were required to de-consolidate the financial information of the two companies.

*For additional inquiries or  
questions, please contact:*

---

M&I Investor Relations  
(414) 765-7801  
e-mail: micorp@micorp.com

Gregory A. Smith  
Chief Financial Officer  
(414) 765-7727

Dave L. Urban  
Director of Investor Relations  
(414) 765-7853

James E. Sandy  
VP / External Financial Reporting  
(414) 765-8314

**Marshall & Ilsley Corporation**  
Quarterly Financial Information

	4th Qtr. 2007	3rd Qtr. 2007	2nd Qtr. 2007	1st Qtr. 2007	4th Qtr. 2006	3rd Qtr. 2006	2nd Qtr. 2006	1st Qtr. 2006	4th Qtr. 2005
<b>PER SHARE DATA</b>									
<b>Diluted:</b>									
Income (Loss) from Continuing Operations	(\$0.09)	\$0.65	\$0.68	\$0.65	\$0.62	\$0.76	\$0.58	\$0.58	\$0.61
Net Income	1.83	0.83	0.83	0.83	0.79	0.92	0.74	0.72	0.74
<b>Basic:</b>									
Income (Loss) from Continuing Operations	(0.09)	0.66	0.69	0.66	0.63	0.78	0.59	0.59	0.62
Net Income	1.86	0.84	0.85	0.85	0.81	0.94	0.75	0.74	0.76
Dividend Declared	0.31	0.31	0.31	0.27	0.27	0.27	0.27	0.24	0.24
Book Value	26.86	26.45	25.20	24.90	24.24	23.51	22.68	20.75	20.27
<b>Shares Outstanding (millions):</b>									
Average - Diluted	269.4	266.3	264.8	261.3	260.5	259.7	258.3	240.3	239.6
End of Period	263.5	267.1	257.1	256.8	255.5	254.8	254.0	236.1	235.4
<b>INCOME STATEMENT (\$millions)</b>									
Net Interest Income (FTE)	\$425.9	\$410.2	\$406.8	\$401.5	\$405.5	\$404.7	\$389.3	\$338.2	\$344.9
Provision for Loan & Lease Losses	235.1	41.5	26.0	17.1	18.3	10.3	11.1	11.0	13.0
Wealth Management	70.1	66.5	65.6	60.7	57.9	54.6	56.3	52.8	48.2
Service Charge on Deposits	32.0	30.9	30.1	27.7	28.0	27.4	26.8	24.4	25.2
Mortgage Banking	5.4	6.5	12.0	10.1	12.1	14.4	12.9	12.9	14.6
Net Investment Securities Gains	4.9	8.9	19.5	1.6	3.1	4.5	1.0	1.1	2.9
Derivative Gains / (Losses) - Discontinued Hedges	-	-	-	-	(20.2)	43.8	(20.7)	(21.3)	-
All Other	91.3	70.5	59.3	55.5	58.2	48.9	52.5	50.3	45.1
<b>Total Non-Interest Revenues</b>	<b>203.7</b>	<b>183.3</b>	<b>186.5</b>	<b>155.6</b>	<b>139.1</b>	<b>193.6</b>	<b>128.8</b>	<b>120.2</b>	<b>136.0</b>
Salaries & Employee Benefits	174.0	166.8	168.9	150.2	157.9	162.8	160.8	131.8	140.0
Occupancy and Equipment	28.8	27.7	28.1	27.4	26.9	26.9	27.0	23.2	21.4
Software Expenses	6.5	4.9	4.7	5.0	5.0	4.7	4.7	3.7	3.7
Processing Charges	36.2	33.9	33.2	31.8	31.8	35.4	29.2	27.8	26.5
Supplies and Printing	3.5	3.4	3.5	3.6	3.6	3.4	3.8	3.2	3.5
Professional Services	15.9	9.1	9.3	8.2	11.2	8.7	8.1	6.2	8.4
Shipping and Handling	7.1	7.1	7.4	6.9	6.7	6.8	7.0	6.8	6.3
Intangible Amortization	5.4	5.4	5.2	4.5	5.3	5.3	5.3	2.7	3.3
Other	168.7	35.2	34.0	43.4	37.9	34.4	29.3	28.3	34.1
<b>Total Non-Interest Expenses</b>	<b>446.1</b>	<b>293.5</b>	<b>294.3</b>	<b>281.0</b>	<b>286.3</b>	<b>288.4</b>	<b>275.2</b>	<b>233.7</b>	<b>247.2</b>
Tax Equivalent Adjustment	7.1	7.0	7.0	7.1	7.1	7.3	7.7	7.9	8.2
Pre-Tax Income (Loss)	(58.7)	251.5	266.0	251.9	232.9	292.3	224.1	205.8	212.5
Provision (Benefit) for Income Taxes	(34.2)	77.8	87.1	83.1	71.5	94.7	73.9	67.3	67.2
<b>Income (Loss) from Continuing Operations</b>	<b>(24.5)</b>	<b>173.7</b>	<b>178.9</b>	<b>168.8</b>	<b>161.4</b>	<b>197.6</b>	<b>150.2</b>	<b>138.5</b>	<b>145.3</b>
Discontinued Operations, Net of Tax									
Transaction Costs	(18.6)	(4.0)	(1.5)	(1.3)	-	-	-	-	-
Gain on Sale of Metavante	525.6	-	-	-	-	-	-	-	-
Metavante Earnings	11.4	50.2	42.9	49.3	44.0	41.3	40.3	34.6	32.2
<b>Net Income</b>	<b>\$493.9</b>	<b>\$219.9</b>	<b>\$220.3</b>	<b>\$216.8</b>	<b>\$205.4</b>	<b>\$238.9</b>	<b>\$190.5</b>	<b>\$173.1</b>	<b>\$177.5</b>

**Marshall & Isley Corporation**  
Quarterly Financial Information

	December 31, 2007	September 30, 2007	June 30, 2007	March 31, 2007	December 31, 2006	September 30, 2006	June 30, 2006	March 31, 2006	December 31, 2005
<b>ASSETS - END OF PERIOD (\$millions)</b>									
Cash & Due From Banks	\$1,369	\$1,034	\$1,196	\$1,037	\$1,202	\$1,194	\$1,230	\$970	\$1,111
Trading Securities	125	48	51	117	36	45	55	40	30
Short - Term Investments	462	717	539	180	253	252	277	155	271
Investment Securities	7,818	7,179	7,492	7,452	7,405	7,318	7,143	6,625	6,319
Due from Metavante	-	982	982	982	982	982	982	982	982
Loans & Leases:									
Commercial Loans & Leases:									
Commercial Loans	13,794	13,052	12,518	12,304	12,048	11,792	11,759	10,241	9,566
Commercial Lease Financing	533	517	513	514	539	535	511	493	500
Total Commercial Loans & Leases	14,327	13,569	13,031	12,818	12,587	12,327	12,270	10,734	10,066
Commercial Real Estate:									
Commercial Mortgages	12,002	11,760	11,283	10,904	10,966	11,002	10,861	8,819	8,825
Construction Loans	4,052	3,929	3,706	3,487	3,385	3,282	2,998	1,917	1,596
Total Commercial Real Estate	16,054	15,689	14,989	14,391	14,351	14,284	13,859	10,736	10,421
Residential Real Estate:									
Residential Mortgages	7,105	6,893	6,686	6,501	6,329	6,078	5,817	5,370	5,051
Construction Loans	2,640	2,807	2,796	2,807	2,703	2,533	2,404	2,138	2,045
Total Residential Real Estate	9,745	9,700	9,482	9,308	9,032	8,611	8,221	7,508	7,096
Personal Loans & Leases:									
Personal Loans	1,560	1,515	1,394	1,352	1,458	1,470	1,409	1,522	1,622
Personal Lease Financing	197	192	180	172	165	158	142	133	132
Home Equity Loans & Lines	4,413	4,304	4,206	4,213	4,342	4,416	4,537	4,606	4,834
Total Consumer Loans & Leases	6,170	6,011	5,780	5,737	5,965	6,044	6,088	6,261	6,588
Total Loans & Leases	46,296	44,969	43,282	42,254	41,935	41,266	40,438	35,239	34,171
Reserve for Loan & Leases Losses	(496)	(453)	(431)	(423)	(421)	(417)	(415)	(369)	(364)
Premises and Equipment, net	470	470	456	443	436	433	435	364	353
Goodwill & Intangibles	1,808	1,824	1,745	1,566	1,573	1,578	1,582	910	897
Other Assets	1,997	2,638	1,605	1,546	1,511	1,569	1,526	1,306	1,289
Total Assets of Continuing Operations	59,849	59,408	56,917	55,154	54,912	54,220	53,253	46,222	45,059
Assets of Discontinued Operations	-	1,360	1,381	1,377	1,318	1,263	1,201	1,143	1,154
Total Assets	\$59,849	\$60,768	\$58,298	\$56,531	\$56,230	\$55,483	\$54,454	\$47,365	\$46,213
<b>LIABILITIES - END OF PERIOD (\$millions)</b>									
Deposits:									
Noninterest Bearing	\$6,174	\$5,559	\$5,739	\$5,411	\$6,144	\$5,594	\$5,792	\$5,029	\$5,547
Bank Issued Interest Bearing Activity:									
Savings & NOW	3,063	2,813	2,833	2,937	3,025	2,991	3,170	2,756	2,958
Money Market	8,999	8,847	8,510	8,447	8,200	7,961	7,609	6,809	6,407
Foreign Activity	2,075	2,156	1,989	1,712	2,051	1,458	1,229	1,142	1,365
Total Bank Issued Interest Bearing Activity	14,137	13,816	13,332	13,096	13,276	12,410	12,008	10,707	10,730
Bank Issued Time:									
CDs greater than \$100,000	3,864	4,022	3,942	3,596	3,447	3,399	3,215	2,511	2,155
All Other Time	4,413	4,544	4,899	4,807	4,821	4,828	4,802	3,603	3,434
Total Bank Issued Time	8,277	8,566	8,841	8,403	8,268	8,227	8,017	6,114	5,589
Total Bank Issued Deposits	28,588	27,941	27,912	26,910	27,688	26,231	25,817	21,850	21,866
Wholesale:									
Foreign Time	532	854	1,329	1,232	1,529	1,109	1,711	1,218	1,454
All Other	6,071	5,613	6,298	4,990	5,410	6,637	5,889	5,530	4,887
Total Wholesale	6,603	6,467	7,627	6,222	6,939	7,746	7,600	6,748	6,341
Total Deposits	35,191	34,408	35,539	33,132	34,627	33,977	33,417	28,598	28,207
Short - Term Borrowings	8,476	9,835	8,172	8,661	6,425	7,006	6,777	5,551	5,624
Long - Term Borrowings	8,208	8,142	7,204	7,314	8,026	7,489	7,476	7,186	6,668
Other Liabilities	941	1,410	922	1,006	945	1,006	993	1,119	868
Liabilities of Discontinued Operations	-	(49)	23	64	56	49	65	48	111
Total Liabilities	52,816	53,746	51,860	50,177	50,079	49,527	48,728	42,502	41,478
<b>SHAREHOLDERS' EQUITY - END OF PERIOD (\$millions)</b>									
Preferred Equity	-	-	-	-	-	-	-	-	-
Common Equity	7,086	7,068	6,502	6,369	6,168	5,999	5,797	4,883	4,772
Unrealized Gains (Losses) on Securities	(10)	(29)	(80)	(11)	(22)	(41)	(104)	(47)	(36)
Unrealized Gains (Losses) on Derivatives	(47)	(21)	12	(8)	0	(2)	33	27	(1)
Postretirement Benefits - Funded Status	4	4	4	4	5	-	-	-	-
Accumulated Other Comprehensive Income	(53)	(46)	(64)	(15)	(17)	(43)	(71)	(20)	(37)
Total Common Equity	7,033	7,022	6,438	6,354	6,151	5,956	5,726	4,863	4,735
Shareholders' Equity	7,033	7,022	6,438	6,354	6,151	5,956	5,726	4,863	4,735
Total Liabilities & Shareholders' Equity	\$59,849	\$60,768	\$58,298	\$56,531	\$56,230	\$55,483	\$54,454	\$47,365	\$46,213

**Marshall & Ilsley Corporation**  
Quarterly Financial Information

	4th Qtr. 2007	3rd Qtr. 2007	2nd Qtr. 2007	1st Qtr. 2007	4th Qtr. 2006	3rd Qtr. 2006	2nd Qtr. 2006	1st Qtr. 2006	4th Qtr. 2005
<b>AVERAGE ASSETS (\$millions)</b>									
Cash & Due from Banks	\$1,000	\$1,022	\$1,004	\$995	\$999	\$976	\$986	\$934	\$968
Trading Securities	78	49	58	41	44	54	50	34	33
Short - Term Investments	468	393	270	274	220	298	371	303	211
Investment Securities	7,672	7,388	7,548	7,372	7,297	7,135	7,109	6,319	6,254
Due from Metavante	331	982	982	982	982	982	982	982	982
Loans & Leases:									
Commercial Loans & Leases:									
Commercial Loans	13,264	12,755	12,494	12,164	11,800	11,559	11,441	9,877	9,290
Commercial Lease Financing	528	510	507	513	538	529	504	493	471
Total Commercial Loans & Leases	13,792	13,265	13,001	12,677	12,338	12,088	11,945	10,370	9,761
Commercial Real Estate:									
Commercial Mortgages	11,817	11,592	11,175	10,936	10,932	10,838	10,746	8,839	8,850
Construction Loans	4,044	3,816	3,607	3,480	3,346	3,227	2,834	1,742	1,564
Total Commercial Real Estate	15,861	15,408	14,782	14,416	14,278	14,065	13,580	10,581	10,414
Residential Real Estate:									
Residential Mortgages	6,966	6,774	6,562	6,382	6,195	5,924	5,621	5,190	4,855
Construction Loans	2,764	2,803	2,827	2,780	2,649	2,471	2,365	2,085	1,862
Total Residential Real Estate	9,730	9,577	9,389	9,162	8,844	8,395	7,986	7,275	6,717
Personal Loans & Leases:									
Personal Loans	1,520	1,426	1,333	1,385	1,425	1,431	1,451	1,611	1,552
Personal Lease Financing	195	186	176	168	162	150	136	132	132
Home Equity Loans & Lines	4,344	4,248	4,223	4,295	4,387	4,474	4,596	4,706	4,822
Total Consumer Loans & Leases	6,059	5,860	5,732	5,848	5,974	6,055	6,183	6,449	6,506
Total Loans & Leases	45,442	44,110	42,904	42,103	41,434	40,603	39,694	34,675	33,398
Reserve for Loan & Leases Losses	(492)	(444)	(432)	(424)	(420)	(420)	(416)	(368)	(365)
Premises and Equipment, net	471	467	457	441	435	430	430	359	344
Goodwill & Intangibles	1,819	1,823	1,741	1,570	1,576	1,580	1,567	911	904
Other Assets	2,048	1,892	1,671	1,649	1,576	1,595	1,544	1,348	1,349
Total Assets of Continuing Operations	58,837	57,682	56,203	55,003	54,143	53,238	52,317	45,497	44,078
Assets of Discontinued Operations	520	1,542	1,500	1,509	1,359	1,346	1,304	1,283	1,171
Total Assets	\$59,357	\$59,224	\$57,703	\$56,512	\$55,502	\$54,584	\$53,621	\$46,780	\$45,249
Memo:									
Average Earning Assets	\$53,991	\$52,922	\$51,762	\$50,772	\$49,977	\$49,072	\$48,206	\$42,313	\$40,878
Average Earning Assets Excluding Investment Securities									
Unrealized Gains/(Losses)	\$54,009	\$53,010	\$51,808	\$50,821	\$50,034	\$49,191	\$48,318	\$42,368	\$40,916
<b>AVERAGE LIABILITIES (\$millions)</b>									
Deposits:									
Noninterest Bearing	\$5,563	\$5,513	\$5,459	\$5,340	\$5,554	\$5,494	\$5,423	\$4,965	\$5,217
Bank Issued Interest Bearing Activity:									
Savings & NOW	2,842	2,899	2,929	2,951	2,961	3,081	3,251	2,831	2,911
Money Market	8,987	8,853	8,587	8,260	8,128	7,795	7,389	6,599	6,354
Foreign Activity	2,050	2,067	1,756	1,766	1,819	1,410	1,185	1,234	1,375
Total Bank Issued Interest Bearing Activity	13,879	13,819	13,272	12,977	12,908	12,286	11,825	10,664	10,640
Bank Issued Time:									
CDs greater than \$100,000	3,897	4,010	3,804	3,568	3,451	3,374	3,181	2,360	1,995
All Other Time	4,449	4,778	4,882	4,832	4,847	4,843	4,769	3,509	3,353
Total Bank Issued Time	8,346	8,788	8,686	8,400	8,298	8,217	7,950	5,869	5,348
Total Bank Issued Deposits	27,788	28,120	27,417	26,717	26,760	25,997	25,198	21,498	21,205
Wholesale:									
Foreign Time	1,297	842	829	1,101	892	1,147	1,931	1,762	897
All Other	5,557	5,882	5,430	5,270	6,092	6,305	6,119	4,767	5,826
Total Wholesale	6,854	6,724	6,259	6,371	6,984	7,452	8,050	6,529	6,723
Total Deposits	34,642	34,844	33,676	33,088	33,744	33,449	33,248	28,027	27,928
Short - Term Borrowings	5,725	4,491	4,297	4,248	4,091	3,663	3,418	3,370	2,562
Long - Term Borrowings	10,674	11,902	11,942	11,624	10,451	10,366	10,049	9,402	8,934
Other Liabilities	1,104	1,048	1,083	1,054	1,018	1,130	1,038	940	937
Liabilities of Discontinued Operations	44	178	181	240	148	116	204	227	213
Total Liabilities	52,189	52,463	51,179	50,254	49,452	48,724	47,957	41,966	40,574
<b>AVERAGE SHAREHOLDERS' EQUITY (\$millions)</b>									
Shareholders' Equity	7,168	6,761	6,524	6,258	6,050	5,860	5,664	4,814	4,675
Total Liabilities & Shareholders' Equity	\$59,357	\$59,224	\$57,703	\$56,512	\$55,502	\$54,584	\$53,621	\$46,780	\$45,249
Memo:									
Average Interest Bearing Liabilities	\$45,478	\$45,724	\$44,456	\$43,620	\$42,732	\$41,984	\$41,292	\$35,834	\$34,207

**Marshall & Ilsley Corporation**  
**Quarterly Financial Information**

	4th Qtr. 2007	3rd Qtr. 2007	2nd Qtr. 2007	1st Qtr. 2007	4th Qtr. 2006	3rd Qtr. 2006	2nd Qtr. 2006	1st Qtr. 2006	4th Qtr. 2005
<b>KEY RATIOS</b>									
Net Interest Margin(FTE) / Avg. Earning Assets	3.13 %	3.07 %	3.15 %	3.20 %	3.21 %	3.26 %	3.23 %	3.24 %	3.34 %
Interest Spread (FTE)	2.42	2.43	2.42	2.40	2.55	2.61	2.54	2.49	2.77
Efficiency Ratio	71.2	49.9	51.3	50.5	52.5	48.5	53.3	51.1	51.5
Return on Assets - Income from Continuing Operations	(0.16)	1.19	1.28	1.24	1.18	1.47	1.15	1.23	1.31
Return on Assets - Net Income	3.30	1.47	1.53	1.56	1.47	1.74	1.43	1.50	1.56
Return on Equity - Income from Continuing Operations	(1.35)	10.19	11.00	10.94	10.58	13.38	10.63	11.67	12.33
Return on Equity - Net Income	27.34	12.91	13.54	14.05	13.47	16.17	13.49	14.58	15.06
Equity / Assets (End of Period)	11.75	11.56	11.04	11.24	10.94	10.73	10.52	10.27	10.25
Tangible Equity / Tangible Assets (End of Period)	9.08	6.42	5.77	6.10	5.82	5.53	5.30	5.59	5.49
<b>MARGIN ANALYSIS (a)</b>									
Loans and Leases:									
Commercial Loans & Leases	7.30 %	7.61 %	7.58 %	7.62 %	7.58 %	7.62 %	7.32 %	6.91 %	6.62 %
Commercial Real Estate	7.27	7.51	7.58	7.60	7.60	7.63	7.34	6.94	6.65
Residential Real Estate	6.90	7.14	7.28	7.32	7.19	7.12	7.01	6.85	6.47
Home Equity Loans & Lines	7.33	7.51	7.52	7.55	7.47	7.49	7.21	6.98	6.64
Personal Loans & Leases	7.54	7.71	7.82	7.85	7.59	7.42	7.21	6.78	6.45
Total Loans & Leases	7.22	7.47	7.52	7.55	7.49	7.50	7.25	6.91	6.59
Due from Metavante	4.31	4.36	4.41	4.46	4.36	4.36	4.41	4.46	4.36
Investment Securities	5.13	5.27	5.30	5.39	5.24	5.23	5.21	5.17	5.01
Trading Securities	1.82	1.98	2.47	1.38	1.68	1.38	1.70	0.87	0.74
Short-Term Investments	4.89	5.30	5.10	5.22	5.16	5.26	4.99	4.38	3.94
Interest Income (FTE) / Avg. Interest Earning Assets	6.87 %	7.08 %	7.04 %	7.00 %	7.08 %	7.08 %	6.79 %	6.43 %	6.28 %
Interest Bearing Deposits:									
Bank Issued Interest Bearing Activity	3.34 %	3.64 %	3.61 %	3.62 %	3.60 %	3.50 %	3.28 %	2.92 %	2.52 %
Bank Issued Time	4.88	4.98	4.94	4.85	4.72	4.56	4.26	3.92	3.66
Total Bank Issued	3.92	4.16	4.14	4.10	4.04	3.93	3.67	3.27	2.90
Wholesale	4.91	5.16	5.09	5.10	5.07	5.00	4.78	4.40	3.64
Total Interest Bearing Deposits	4.15	4.39	4.35	4.33	4.29	4.21	3.99	3.59	3.12
Short-Term Borrowings	4.66	5.17	5.23	5.24	5.30	5.38	5.06	4.73	4.34
Long-Term Borrowings	5.14	5.09	5.05	5.02	4.86	4.84	4.69	4.51	4.26
Interest Expense / Avg. Interest Bearing Liabilities	4.45 %	4.65 %	4.62 %	4.60 %	4.53 %	4.47 %	4.25 %	3.94 %	3.51 %
Net Interest Margin (FTE) / Avg. Earning Assets	3.13 %	3.07 %	3.15 %	3.20 %	3.21 %	3.26 %	3.23 %	3.24 %	3.34 %
Interest Spread (FTE)	2.42 %	2.43 %	2.42 %	2.40 %	2.55 %	2.61 %	2.54 %	2.49 %	2.77 %
<b>NONPERFORMING ASSETS (\$ millions)</b>									
Nonaccrual Loans & Leases	\$686.9	\$445.8	\$373.4	\$340.7	\$264.9	\$213.9	\$193.0	\$144.5	\$134.7
Renegotiated	224.4	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.2
Past 90 Days or More	13.9	7.7	10.5	10.9	3.0	5.2	4.9	4.5	5.7
Total Nonperforming Loans & Leases	925.2	453.6	384.0	351.7	268.0	219.2	198.0	149.1	140.6
Other Real Estate Owned	115.1	77.3	24.4	26.5	25.5	15.1	11.7	8.2	8.9
Total Nonperforming Assets	\$1,040.3	\$530.9	\$408.4	\$378.2	\$293.5	\$234.3	\$209.7	\$157.3	\$149.5

Note: (a) Based on average balances excluding fair value adjustments for available for sale securities.

**Marshall & Ilsley Corporation**  
**Quarterly Financial Information**

	4th Qtr. 2007	3rd Qtr. 2007	2nd Qtr. 2007	1st Qtr. 2007	4th Qtr. 2006	3rd Qtr. 2006	2nd Qtr. 2006	1st Qtr. 2006	4th Qtr. 2005
<b>CREDIT QUALITY</b>									
Net Charge-Offs / Average Loans & Leases	1.67 %	0.23 %	0.22 %	0.14 %	0.14 %	0.08 %	0.10 %	0.07 %	0.14 %
Loan & Lease Loss Reserve / Period-End Loans & Leases	1.07	1.01	1.00	1.00	1.00	1.01	1.03	1.05	1.06
Nonaccrual Loans & Leases / Period-End Loans & Leases	1.48	0.99	0.86	0.81	0.63	0.52	0.48	0.41	0.39
Non-Performing Loans & Leases / Period-End Loans & Leases (a)	2.00	1.01	0.89	0.83	0.64	0.53	0.49	0.42	0.41
Loan & Lease Loss Reserve / Nonaccrual Loans & Leases	72	102	115	124	159	195	215	255	270
Loan & Lease Loss Reserve / Non-Performing Loans & Leases (a)	54	100	112	120	157	190	210	247	259
<b>RECONCILIATION OF RESERVE FOR LOAN &amp; LEASE LOSSES *</b> (\$ millions)									
Beginning Balance	\$452.7	\$431.0	\$423.1	\$420.6	\$417.4	\$415.2	\$368.8	\$363.8	\$362.3
Provision for Loan and Lease Losses	235.1	41.5	26.0	17.1	18.3	10.3	11.1	11.0	13.0
Allowance of Banks & Loans Acquired	-	6.2	5.5	-	-	-	45.2	-	-
Loans and Leases Charged Off:									
Commercial	58.5	4.6	15.4	7.2	2.2	4.1	6.1	3.9	9.5
Real Estate	130.4	19.1	7.8	6.6	11.5	5.0	3.4	2.9	3.1
Personal	4.9	6.1	4.5	4.3	4.2	3.5	3.1	3.7	5.2
Leases	0.9	0.4	0.5	0.2	0.3	0.1	1.3	0.2	0.2
Total Charge-Offs	194.7	30.2	28.2	18.3	18.2	12.7	13.9	10.7	18.0
Recoveries on Loans and Leases:									
Commercial	1.3	1.9	1.8	1.7	1.1	2.2	0.8	2.7	4.2
Real Estate	0.4	0.9	1.1	0.5	0.4	0.8	1.2	0.3	0.4
Personal	1.0	0.9	1.1	0.9	1.1	1.0	1.2	1.0	0.8
Leases	0.4	0.5	0.6	0.5	0.6	0.6	0.8	0.7	1.1
Total Recoveries	3.1	4.2	4.6	3.6	3.2	4.6	4.0	4.7	6.5
Net Loan and Lease Charge-offs	191.6	26.0	23.6	14.7	15.0	8.1	9.9	6.0	11.5
Ending Balance	\$496.2	\$452.7	\$431.0	\$423.1	\$420.6	\$417.4	\$415.2	\$368.8	\$363.8

\* May not add due to rounding

Note: (a) Includes loans past due 90 days or more.

**Marshall & Isley Corporation**  
Annual Financial Information

	YEARS ENDED DECEMBER 31,				
	2007	2006	2005	2004	2003
<b>PER SHARE DATA</b>					
<b>Diluted:</b>					
Income from Continuing Operations	\$1.87	\$2.54	\$2.49	\$2.32	\$2.06
Net Income	4.34	3.17	2.99	2.66	2.28
<b>Basic:</b>					
Income from Continuing Operations	1.91	2.60	2.54	2.37	2.08
Net Income	4.42	3.24	3.06	2.72	2.31
<b>Dividend Declared</b>	<b>1.20</b>	<b>1.05</b>	<b>0.93</b>	<b>0.81</b>	<b>0.70</b>
<b>Book Value</b>	<b>26.86</b>	<b>24.24</b>	<b>20.27</b>	<b>17.51</b>	<b>15.24</b>
<b>Shares Outstanding (millions):</b>					
Average - Diluted	265.5	254.6	236.0	227.5	229.2
End of Period	263.5	255.5	235.4	227.3	223.2
<b>INCOME STATEMENT (\$millions)</b>					
<b>Net Interest Income (FTE)</b>	<b>\$1,644.4</b>	<b>\$1,537.6</b>	<b>\$1,323.7</b>	<b>\$1,210.6</b>	<b>\$1,123.6</b>
<b>Provision for Loan &amp; Lease Losses</b>	<b>319.8</b>	<b>50.6</b>	<b>44.8</b>	<b>38.0</b>	<b>63.0</b>
Wealth Management	262.8	221.6	191.7	175.1	148.3
Service Charge on Deposits	120.6	106.7	101.9	107.1	110.5
Mortgage Banking	34.1	52.4	50.5	34.7	67.2
Net Investment Securities Gains	34.8	9.7	45.5	35.4	21.6
Derivative Loss - Discontinued Hedges	-	(18.4)	-	-	-
All Other	276.8	209.7	184.0	175.0	176.9
<b>Total Non-Interest Revenues</b>	<b>729.1</b>	<b>581.7</b>	<b>573.6</b>	<b>527.3</b>	<b>524.5</b>
Salaries & Employee Benefits	659.9	613.4	549.8	494.5	474.6
Occupancy and Equipment	112.0	104.0	85.3	80.0	78.1
Software Expenses	21.1	18.0	13.1	9.6	8.5
Processing Charges	135.1	124.2	101.3	92.9	88.1
Supplies and Printing	13.9	14.0	12.7	12.9	13.7
Professional Services	42.4	34.1	30.5	29.4	29.7
Shipping and Handling	28.6	27.3	25.3	25.1	24.9
Intangible Amortization	20.6	18.6	13.1	16.9	20.3
All Other	281.3	129.9	123.3	120.4	160.7
<b>Total Non-Interest Expenses</b>	<b>1,314.9</b>	<b>1,083.5</b>	<b>954.4</b>	<b>881.7</b>	<b>898.6</b>
Tax Equivalent Adjustment	28.2	30.1	33.3	32.2	31.7
Pre-Tax Income	710.6	955.1	864.8	786.0	654.8
Income Taxes	213.7	307.4	278.1	257.0	183.5
<b>Income from Continuing Operations</b>	<b>496.9</b>	<b>647.7</b>	<b>586.7</b>	<b>529.0</b>	<b>471.3</b>
Discontinued Operations, net of tax					
Transaction Costs	(25.3)	-	-	-	-
Gain on Sale of Metavante	525.6	-	-	-	-
Metavante Earnings	153.7	160.1	119.5	76.9	51.1
<b>Net Income</b>	<b>\$1,150.9</b>	<b>\$807.8</b>	<b>\$706.2</b>	<b>\$605.9</b>	<b>\$522.4</b>

**Marshall & Isley Corporation**  
Annual Financial Information

	DECEMBER 31,				
	2007	2006	2005	2004	2003
<b>ASSETS - END OF PERIOD (\$millions)</b>					
Cash & Due From Banks	\$1,369	\$1,202	\$1,111	\$790	\$810
Trading Securities	125	36	30	18	18
Short - Term Investments	462	253	271	160	140
Investment Securities	7,818	7,405	6,319	6,083	5,607
Due from Metavante	-	982	982	1,022	107
Loans & Leases:					
Commercial Loans & Leases:					
Commercial Loans	13,794	12,048	9,566	8,482	7,111
Commercial Lease Financing	533	539	500	406	392
Total Commercial Loans & Leases	14,327	12,587	10,066	8,888	7,503
Commercial Real Estate:					
Commercial Mortgages	12,002	10,966	8,825	8,164	7,149
Construction Loans	4,052	3,385	1,596	1,175	1,075
Total Commercial Real Estate	16,054	14,351	10,421	9,339	8,224
Residential Real Estate:					
Residential Mortgages	7,105	6,329	5,051	3,399	2,442
Construction Loans	2,640	2,703	2,045	1,090	691
Total Residential Real Estate	9,745	9,032	7,096	4,489	3,133
Personal Loans & Leases:					
Personal Loans	1,560	1,458	1,622	1,537	1,747
Personal Lease Financing	197	165	132	132	184
Home Equity Loans & Lines	4,413	4,342	4,834	5,149	4,393
Total Consumer Loans & Leases	6,170	5,965	6,588	6,818	6,324
Total Loans & Leases	46,296	41,935	34,171	29,534	25,184
Reserve for Loan & Leases Losses	(496)	(421)	(364)	(358)	(350)
Premises and Equipment, net	470	436	353	338	322
Goodwill & Intangibles	1,808	1,573	897	913	922
Other Assets	1,997	1,511	1,289	1,180	1,107
Total Assets of Continuing Operations	59,849	54,912	45,059	39,680	33,867
Assets of Discontinued Operations	-	1,318	1,154	757	506
Total Assets	\$59,849	\$56,230	\$46,213	\$40,437	\$34,373
<b>LIABILITIES - END OF PERIOD (\$millions)</b>					
Deposits:					
Noninterest Bearing	\$6,174	\$6,144	\$5,547	\$4,911	\$4,725
Bank Issued Interest Bearing Activity:					
Savings & NOW	3,063	3,025	2,958	3,387	3,322
Money Market	8,999	8,200	6,407	5,645	5,893
Foreign Activity	2,075	2,051	1,365	1,340	1,126
Total Bank Issued Interest Bearing Activity	14,137	13,276	10,730	10,372	10,341
Bank Issued Time:					
CDs greater than \$100,000	3,864	3,447	2,155	982	668
All Other Time	4,413	4,821	3,434	2,712	2,633
Total Bank Issued Time	8,277	8,268	5,589	3,694	3,301
Total Bank Issued Deposits	28,588	27,688	21,866	18,977	18,367
Wholesale:					
Foreign Time	532	1,529	1,454	2,253	270
All Other	6,071	5,410	4,887	5,736	3,966
Total Wholesale	6,603	6,939	6,341	7,989	4,236
Total Deposits	35,191	34,627	28,207	26,966	22,603
Short - Term Borrowings	8,476	6,425	5,624	3,527	4,931
Long - Term Borrowings	8,208	8,026	6,668	5,024	2,732
Other Liabilities	941	945	868	793	629
Liabilities of Discontinued Operations	-	56	111	176	95
Total Liabilities	52,816	50,079	41,478	36,486	30,990
<b>SHAREHOLDERS' EQUITY - END OF PERIOD (\$millions)</b>					
Preferred Equity	-	-	-	-	-
Common Equity	7,086	6,168	4,772	3,928	3,380
Unrealized Gains (Losses) on Securities	(10)	(22)	(36)	31	42
Unrealized Gains (Losses) on Derivatives	(47)	0	(1)	(8)	(39)
Postretirement Benefits - Funded Status	4	5	-	-	-
Accumulated Other Comprehensive Income	(53)	(17)	(37)	23	3
Total Common Equity	7,033	6,151	4,735	3,951	3,383
Shareholders' Equity	7,033	6,151	4,735	3,951	3,383
Total Liabilities & Shareholders' Equity	\$59,849	\$56,230	\$46,213	\$40,437	\$34,373



**Marshall & Isley Corporation**  
Annual Financial Information

	YEARS ENDED DECEMBER 31,				
	2007	2006	2005	2004	2003
<b>AVERAGE ASSETS (\$millions)</b>					
Cash & Due From Banks	\$1,005	\$974	\$923	\$814	\$755
Trading Securities	57	46	27	22	23
Short - Term Investments	352	297	229	163	258
Investment Securities	7,496	6,968	6,180	5,871	5,212
Due from Metavante	818	982	994	535	108
Loans & Leases:					
Commercial Loans & Leases:					
Commercial Loans	12,672	11,175	8,955	7,621	6,906
Commercial Lease Financing	515	516	439	397	390
Total Commercial Loans & Leases	13,187	11,691	9,394	8,018	7,296
Commercial Real Estate:					
Commercial Mortgages	11,383	10,346	8,576	7,659	6,901
Construction Loans	3,739	2,793	1,413	1,097	1,000
Total Commercial Real Estate	15,122	13,139	9,989	8,756	7,901
Residential Real Estate:					
Residential Mortgages	6,673	5,736	4,239	2,855	2,335
Construction Loans	2,793	2,394	1,513	840	593
Total Residential Real Estate	9,466	8,130	5,752	3,695	2,928
Personal Loans & Leases:					
Personal Loans	1,417	1,479	1,522	1,634	1,874
Personal Lease Financing	181	145	128	155	285
Home Equity Loans & Lines	4,277	4,540	4,988	4,765	4,110
Total Consumer Loans & Leases	5,875	6,164	6,638	6,554	6,269
Total Loans & Leases	43,650	39,124	31,773	27,023	24,394
Reserve for Loan & Leases Losses	(448)	(406)	(363)	(360)	(348)
Premises and Equipment, net	459	415	330	330	325
Goodwill & Intangibles	1,739	1,410	908	920	926
Other Assets	1,816	1,518	1,319	1,241	1,108
Total Assets of Continuing Operations	56,944	51,328	42,320	36,559	32,761
Assets of Discontinued Operations	1,266	1,323	964	604	507
Total Assets	\$58,210	\$52,651	\$43,284	\$37,163	\$33,268
Memo:					
Average Earning Assets	\$52,373	\$47,417	\$39,203	\$33,614	\$29,995
Average Earning Assets Excluding Investment Securities					
Unrealized Gains/(Losses)	\$52,422	\$47,503	\$39,198	\$33,571	\$29,926
<b>AVERAGE LIABILITIES (\$millions)</b>					
Deposits:					
Noninterest Bearing	\$5,470	\$5,361	\$4,973	\$4,603	\$4,202
Bank Issued Interest Bearing Activity:					
Savings & NOW	2,905	3,031	3,096	3,388	3,149
Money Market	8,674	7,483	5,980	5,675	6,115
Foreign Activity	1,911	1,414	1,339	1,261	1,045
Total Bank Issued Interest Bearing Activity	13,490	11,928	10,415	10,324	10,309
Bank Issued Time:					
CDs greater than \$100,000	3,821	3,094	1,549	791	664
All Other Time	4,734	4,498	3,048	2,633	2,765
Total Bank Issued Time	8,555	7,592	4,597	3,424	3,429
Total Bank Issued Deposits	27,515	24,881	19,985	18,351	17,940
Wholesale:					
Foreign Time	1,017	1,430	1,006	975	1,251
All Other	5,537	5,825	5,715	5,083	3,060
Total Wholesale	6,554	7,255	6,721	6,058	4,311
Total Deposits	34,069	32,136	26,707	24,410	22,251
Short - Term Borrowings	4,694	3,638	2,925	2,908	3,140
Long - Term Borrowings	11,534	10,071	8,190	5,324	3,796
Other Liabilities	1,073	1,032	880	786	647
Liabilities of Discontinued Operations	160	173	225	171	142
Total Liabilities	51,530	47,050	38,927	33,599	29,976
<b>AVERAGE SHAREHOLDERS' EQUITY (\$millions)</b>					
Shareholders' Equity	6,680	5,601	4,357	3,564	3,292
Total Liabilities & Shareholders' Equity	\$58,210	\$52,651	\$43,284	\$37,163	\$33,268
Memo:					
Average Interest Bearing Liabilities	\$44,827	\$40,484	\$32,848	\$28,038	\$24,985

**Marshall & Isley Corporation**  
Annual Financial Information

	2007	2006	2005	2004	2003
<b>KEY RATIOS</b>					
Net Interest Margin (FTE) / Avg. Earning Assets	3.14 %	3.24 %	3.38 %	3.61 %	3.75 %
Interest Spread (FTE)	2.47	2.60	2.88	3.29	3.44
Efficiency Ratio	56.0	51.3	50.7	50.8	54.6
Return on Assets - Income from Continuing Operations	0.87	1.26	1.39	1.45	1.44
Return on Assets - Net Income	1.98	1.53	1.63	1.63	1.57
Return on Equity - Income from Continuing Operations	7.44	11.56	13.46	14.84	14.32
Return on Equity - Net Income	17.23	14.42	16.21	17.00	15.87
Equity / Assets (End of Period)	11.75	10.94	10.25	9.77	9.84
<b>MARGIN ANALYSIS (a)</b>					
Loans and Leases:					
Commercial Loans & Leases	7.52 %	7.38 %	6.06 %	4.94 %	4.75 %
Commercial Real Estate	7.49	7.41	6.27	5.50	5.81
Residential Real Estate	7.16	7.05	6.13	5.53	6.03
Home Equity Loans & Lines	7.48	7.28	6.28	5.49	5.84
Personal Loans & Leases	7.73	7.24	6.06	5.17	5.41
Total Loans & Leases	7.43	7.30	6.17	5.31	5.49
Due from Metavante	4.40	4.40	4.39	4.28	4.15
Investment Securities	5.27	5.21	5.01	4.95	4.90
Trading Securities	1.95	1.45	0.90	1.26	1.16
Short-Term Investments	5.11	4.94	3.25	1.28	0.95
Interest Income(FTE) / Avg. Interest Earning Assets	7.05 %	6.91 %	5.92 %	5.21 %	5.34 %
Interest Bearing Deposits:					
Bank Issued Interest Bearing Activity	3.55 %	3.35 %	1.95 %	0.79 %	0.75 %
Bank Issued Time	4.91	4.40	3.22	2.44	2.51
Total Bank Issued	4.08	3.76	2.34	1.21	1.19
Wholesale	5.06	4.82	3.14	1.91	1.57
Total Interest Bearing Deposits	4.31	4.05	2.59	1.42	1.28
Short - Term Borrowings	5.04	5.13	3.63	2.10	2.58
Long - Term Borrowings	5.07	4.73	4.03	3.68	4.29
Interest Expense / Avg. Interest Bearing Liabilities	4.58 %	4.31 %	3.04 %	1.92 %	1.90 %
Net Interest Margin(FTE) / Avg. Earning Assets	3.14 %	3.24 %	3.38 %	3.61 %	3.75 %
Interest Spread (FTE)	2.47 %	2.60 %	2.88 %	3.29 %	3.44 %
<b>NONPERFORMING ASSETS (\$ millions)</b>					
Nonaccrual Loans & Leases	686.9	264.9	134.7	127.8	166.4
Renegotiated	224.4	0.1	0.2	0.2	0.3
Past 90 Days or More	13.9	3.0	5.7	4.4	6.1
Total Nonperforming Loans & Leases	925.2	268.0	140.6	132.4	172.8
Other Real Estate Owned	115.1	25.5	8.9	8.0	13.2
Total Nonperforming Assets	\$1,040.3	\$293.5	\$149.5	\$140.4	\$186.0

Notes: (a) Based on average balances excluding fair value adjustments for available for sale securities.

**Marshall & Isley Corporation**  
Annual Financial Information

<b>CREDIT QUALITY</b>	<b>2007</b>	<b>2006</b>	<b>2005</b>	<b>2004</b>	<b>2003</b>
Net Charge-Offs / Average Loans & Leases	0.59 %	0.10 %	0.12 %	0.11 %	0.21 %
Loan & Lease Loss Reserve / Period-End Loans & Leases	1.07	1.00	1.06	1.21	1.39
Nonaccrual Loans & Leases / Period-End Loans & Leases	1.48	0.63	0.39	0.43	0.66
Non-Performing Loans & Leases / Period-End Loans & Leases (a)	2.00	0.64	0.41	0.45	0.69
Loan & Lease Loss Reserve / Nonaccrual Loans & Leases	72	159	270	280	210
Loan & Lease Loss Reserve / Non-Performing Loans & Leases (a)	54	157	259	271	202
<b>RECONCILIATION OF RESERVE FOR LOAN &amp; LEASE LOSSES</b> (\$ millions)					
Beginning Balance	\$420.6	\$363.8	\$358.1	\$349.6	\$338.4
Provision for Loan and Lease Losses	319.8	50.6	44.8	38.0	63.0
Allowance of Banks & Loans Acquired	11.7	45.2	-	0.0	-
Loans and Leases Charged Off:					
Commercial	85.8	16.3	21.5	16.8	17.7
Real Estate	163.9	22.7	21.2	13.3	15.3
Personal	19.7	14.5	15.6	12.8	12.1
Leases	1.9	1.9	1.2	8.0	24.6
Total Charge-Offs	<u>271.3</u>	<u>55.4</u>	<u>59.5</u>	<u>50.9</u>	<u>69.7</u>
Recoveries on Loans and Leases:					
Commercial	6.7	6.9	11.8	12.6	8.7
Real Estate	2.9	2.7	2.7	3.9	4.4
Personal	3.9	4.2	3.1	3.3	3.1
Leases	1.9	2.6	2.8	1.6	1.7
Total Recoveries	<u>15.4</u>	<u>16.4</u>	<u>20.4</u>	<u>21.4</u>	<u>17.9</u>
Net Loan and Lease Charge-offs	<u>255.9</u>	<u>39.0</u>	<u>39.1</u>	<u>29.5</u>	<u>51.8</u>
Ending Balance	<u>\$496.2</u>	<u>\$420.6</u>	<u>\$363.8</u>	<u>\$358.1</u>	<u>\$349.6</u>

Note: (a) Includes loans past due 90 days or more.